

Financial Analysis Worksheet

Member(s) Name: _____

	Previous Net Income	Current Net Income
TOTAL NET INCOME:	_____	_____

SSFCU ACCOUNTS

1ST MORTGAGE	_____	_____	Comments:
2ND MORTGAGE	_____	_____	
CREDIT CARDS	_____	_____	
PERSONAL LOAN	_____	_____	
AUTO LOAN	_____	_____	
OTHER LOANS	_____	_____	

OTHER CREDITORS

1ST MORTGAGE	_____	_____	Comments:
2ND MORTGAGE	_____	_____	
CREDIT CARDS	_____	_____	
PERSONAL LOAN	_____	_____	
STUDENT LOANS	_____	_____	
AUTO LOAN	_____	_____	
AUTO LOAN	_____	_____	
OTHER LOANS	_____	_____	

OTHER OBLIGATIONS

WAGE GARNISHMENTS	_____	_____	Comments:
UTILITIES	_____	_____	
WATER	_____	_____	
INTERNET/CABLE	_____	_____	
HOME PHONE	_____	_____	
HOME OWNER'S INSURANCE	_____	_____	
CELL PHONE	_____	_____	
PROPERTY TAXES	_____	_____	
CHILD CARE/TUITION	_____	_____	
AUTO INSURANCE	_____	_____	
MEDICAL/PRESCRIPTIONS	_____	_____	
HOME OWNER'S ASSOC	_____	_____	
MONTHLY GAS EXPENSE	_____	_____	
OTHER EXPENSES:EXPLAIN	_____	_____	
FOOD	_____	_____	

TOTAL EXPENSES	_____	_____
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DISPOSABLE INCOME	_____	_____
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NOTES:

INITIALS: _____

DATE: _____